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**瑞聲科技控股有限公司**  
**AAC Technologies Holdings Inc.**

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code : 2018)

## **PARTIAL REPURCHASE AND CANCELLATION OF THE 2026 NOTES (STOCK CODE: 40699) AND THE 2031 NOTES (STOCK CODE: 40700)**

Reference is made to the notice of AAC Technologies Holdings Inc. (the “**Company**”) dated 2 June 2021 regarding the listing of the U.S.\$300,000,000 2.625% notes due 2026 (stock code: 40699, the “**2026 Notes**”) and the U.S.\$350,000,000 3.750% notes due 2031 (stock code: 40700, the “**2031 Notes**”) issued by the Company on the Stock Exchange (collectively, the “**Notes**”), and the announcement of the Company dated 13 October 2022 in respect of the completion of the tender offer of, among other things, the 2026 Notes.

### **2026 Notes**

Between 28 September 2023 and 4 October 2023, the Company repurchased in the open market U.S.\$9,350,000 in aggregate principal amount of the 2026 Notes (the “**Repurchased 2026 Notes**”), representing approximately 3.12% of the aggregate principal amount of the 2026 Notes originally issued (the “**2026 Original Issue Amount**”). The Repurchased 2026 Notes were subsequently cancelled in accordance with the terms and conditions of the Notes.

As of the date of this announcement, the Company has repurchased and cancelled a total of U.S.\$68,746,000 in aggregate principal amount of the 2026 Notes, representing approximately 22.92% of the 2026 Original Issue Amount. As of the date of this announcement, the outstanding principal amount of the 2026 Notes is U.S.\$231,254,000.

### **2031 Notes**

Between 28 September 2023 and 4 October 2023, the Company repurchased in the open market U.S.\$22,950,000 in aggregate principal amount of the 2031 Notes (the “**Repurchased 2031 Notes**”), representing approximately 6.56% of the aggregate principal amount of the 2031 Notes originally issued (the “**2031 Original Issue Amount**”). The Repurchased 2031 Notes were subsequently cancelled in accordance with the terms and conditions of the Notes.

As of the date of this announcement, the Company has repurchased and cancelled a total of U.S.\$57,877,000 in aggregate principal amount of the 2031 Notes, representing approximately 16.54% of the 2031 Original Issue Amount. As of the date of this announcement, the outstanding principal amount of the 2031 Notes is U.S.\$292,123,000.

**The Company may or may not purchase further Notes in the future. Noteholders and potential investors should note that any purchase of Notes from time to time by the Company will be at the Company’s sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the Notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any Notes.**

On behalf of the Board  
**AAC Technologies Holdings Inc.**  
**Mok Joe Kuen Richard**  
*Director*

Hong Kong, 5 October 2023

*As at the date of this announcement, the Board comprises Mr. Pan Benjamin Zhengmin, Mr. Mok Joe Kuen Richard and Ms. Wu Ingrid Chun Yuan, together with three Independent Non-executive Directors, namely Mr. Zhang Hongjiang, Mr. Kwok Lam Kwong Larry and Mr. Peng Zhiyuan.*