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**瑞聲科技控股有限公司**  
**AAC Technologies Holdings Inc.**

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code : 2018)

**MAJOR TRANSACTION –  
UPDATE ON SATISFACTION OF CONDITIONS  
AND  
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of AAC Technologies Holdings Inc. (the “**Company**”) dated 10 August 2023 in relation to the proposed acquisition of Acoustics Solutions International B.V. (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, Acoustics Solutions International B.V. owns and operates Premium Sounds Solutions business (“**PSS**”) which is a leading global provider of acoustic components. PSS is a Tier 1 supplier to a diversified base of global automotive original equipment manufacturers, which include a growing selection of electric vehicles and plug-in hybrid electric vehicles. In addition, PSS retains a sizeable portfolio of commercial relationships in the premium and branded consumer audio segment. There is no change to the terms of the Proposed Transaction as disclosed in the Announcement and, save for the Shareholder Approval, the other Condition to the First Tranche Completion of the Proposed Transaction have been satisfied.

As stated in the Announcement, in order to allow sufficient time for the Company to prepare the Circular, including the accountants’ report on the Target Group in accordance with International Financial Reporting Standards, the Company expected to despatch the Circular on or before the end of November 2023. However, as the various parties involved in the Proposed Transaction have informed the Company that they require additional time to finalise the information in the Circular, including the accountant’s report on the Target Group in accordance with International Financial Reporting Standards, the Circular is now expected to be despatched to the Shareholders on or before late January 2024 and the EGM is expected to be convened on or before mid February 2024.

The First Tranche Completion as agreed is expected to take place no later than five business days after the date on which all the Conditions are satisfied.

**The Proposed Transaction is subject to all of the Conditions being satisfied and therefore may or may not become unconditional. Hence, if the outstanding Condition of Shareholder Approval is not obtained, the Proposed Transaction will not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares and other securities of the Company.**

On behalf of the Board  
**AAC Technologies Holdings Inc.**  
**Mok Joe Kuen Richard**  
*Director*

Hong Kong, 30 November 2023

*As at the date of this announcement, the Board comprises Mr. Pan Benjamin Zhengmin, Mr. Mok Joe Kuen Richard and Ms. Wu Ingrid Chun Yuan, together with three Independent Non-executive Directors, namely Mr. Zhang Hongjiang, Mr. Kwok Lam Kwong Larry and Mr. Peng Zhiyuan.*