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瑞聲科技控股有限公司
AAC Technologies Holdings Inc.

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 2018)

VOLUNTARY ANNOUNCEMENT REPURCHASE OF OPTICS SHARES

This announcement is made by the Company on a voluntary basis.

References are made to the announcements of AAC Technologies Holdings Inc. (the “**Company**”) dated 22 July 2020, 9 October 2020, 31 October 2021, 10 May 2022 and 15 September 2023 in relation to, *amongst other things*, the introduction of strategic investors to AAC Optics, the entering into of the Supplemental Agreement among the then shareholders of AAC Optics pursuant to which redemption rights were granted, the introduction of new strategic investors and share transfer of AAC Optics, and the repurchase of Optics Shares (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcements.

On 26 July 2024, AAC (China) Investment Co., Ltd.* (瑞聲(中國)投資有限公司) (“**AAC Investment**”, an indirect wholly-owned subsidiary of the Company) and AAC Optics entered into share transfer agreements with each of Shenzhen Huiyou Haochuang Technology Investment Partnership (Limited Partnership)* (深圳市惠友豪創科技投資合夥企業(有限合夥)) (“**Shenzhen Huiyou**”) and Nanjing Huarui Ruijun Entrepreneurship Investment Center (Limited Partnership)* (南京華睿睿軍創業投資中心(有限合夥)) (“**Nanjing Huarui**”), pursuant to which Shenzhen Huiyou and Nanjing Huarui agreed to sell, and AAC Investment agreed to purchase 60,176,387 and 35,102,892 Optics Shares, representing approximately 0.8890% and 0.5186% of the total number of Optics Shares, at the consideration of approximately RMB149 million and RMB87 million, respectively.

Upon completion, Shenzhen Huiyou and Nanjing Huarui will cease to hold any Optics Shares, and AAC Optics will be held as to (i) approximately 89.6696% indirectly by the Company, through AAC TIC, AAC HK and AAC Investment in aggregate; (ii) 2% by the share incentive platforms of AAC Optics; and (iii) approximately 8.3304% by the three remaining investor shareholders of AAC Optics in aggregate.

* *For ease of reference, the names of the companies or entities (including the PRC established companies or entities) have been included in this announcement in both the Chinese and English languages. The name in Chinese language is the official name of each such company or entity, while that in English language is translation of the Chinese name, and are included herein for identification purpose only. In the event of any inconsistency, the Chinese version shall prevail.*

On behalf of the Board
AAC Technologies Holdings Inc.
Mok Joe Kuen Richard
Director

Hong Kong, 26 July 2024

As at the date of this announcement, the Board comprises Mr. Pan Benjamin Zhengmin, Mr. Mok Joe Kuen Richard and Ms. Wu Ingrid Chun Yuan, together with three Independent Non-executive Directors, namely Mr. Zhang Hongjiang, Mr. Kwok Lam Kwong Larry and Mr. Peng Zhiyuan.